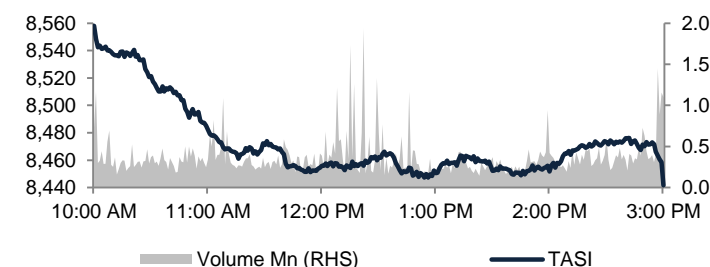


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,465	8,560	8,441	(1.1)	8.2
NomuC	3,764	3,777	3,721	(0.1)	35.5

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,453	(0.4)	(8.2)	16.9
Materials	5,241	(1.2)	(0.2)	16.2
Capital Goods	3,826	0.1	(1.9)	-17.0
Commercial Service	4,495	1.5	8.7	19.1
Transportation	3,820	(0.9)	9.9	22.6
Consumer Durables	3,465	(0.8)	(5.4)	-83.6
Consumer Services	3,504	(1.2)	18.9	302.8
Media	10,768	(1.8)	5.8	61.0
Retailing	7,369	(0.5)	7.3	34.5
Food & Staples	6,440	(0.6)	8.3	25.5
Food & Beverages	4,107	(1.7)	5.6	61.4
Healthcare	3,772	(1.6)	0.4	19.7
Pharma & Bio Tech	3,391	(0.6)	(12.6)	23.6
Banks	8,207	(1.3)	13.8	14.7
Diversified Financials	3,345	0.1	(3.8)	-26.8
Insurance	4,306	(0.9)	3.1	81.7
Telecom	6,807	0.1	25.9	35.5
Utilities	4,260	1.0	26.4	220.8
REITs	3,828	(0.6)	5.6	16.8
Real Estate	3,125	(1.1)	(3.1)	22.6
Software & Services	5,967	(3.8)	N.A.	N.A.

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,632	8,715	8,849	2.84

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	5.9	211.8	252.8
Previous week	12.8	489.3	575.8

Top Gainers

Company	Price	Change%
AMIANIT	5.80	3.6
SASCO	17.50	3.4
METLIFE AIG ANB	18.40	2.2
CATERING	90.50	1.7
EXTRA	76.30	1.5

Top Losers

Company	Price	Change%
CARE	48.00	-7.7
WALAA	14.70	-6.1
BATIC	31.00	-4.6
SABB	36.55	-4.6
AICC	17.68	-4.3

Top Weighted Companies

Company	Price	Change%
Al Rajhi	66.60	-0.4
NCB	53.10	-0.4
SABIC	102.00	-2.1
STC	108.00	0.2
Riyad	25.10	-1.8

Major Economic News

- The Royal Commission for AlUla (RCU) inked a contract with Aman, a world-wide hotel and resort brand, to build their first three properties in AlUla. Under the contract, Aman will build three distinct luxury resorts, which comprises a tented camp, a resort close to the heritage areas and a desert ranch-style resort. (Source: Argaam)

Major Corporate News

- Almarai Co. confirmed the purchase of 37.6% stake in subsidiary Pure Breed Poultry Co. for SAR 52.9mn, in order to strengthen its position in the poultry industry. The agreement has no related parties and was funded from Almarai's operating cash. (Source: Tadawul)

Earnings update (Net Profit) (SAR mn)

Company	Q2-19	Q2-18	Y/Y %	Q1-19	Q/Q %
Saudi Re	17.7	6.4	175.7	24.8	(28.6)
Knowledge Economic City	5.5	(8.9)	N.M.	19.6	(72.1)
Alkhaleej Training	(3.6)	(7.7)	N.M.	7.3	N.M.
Saudi British Bank	(254.0)	833.0	N.M.	1,105.0	N.M.
Al-Rajhi Co. for Insurance	51.1	52.9	(3.4)	4.4	1065.1
Arabian Pipes Co.	8.1	(7.9)	N.M.	8.1	0.0
Buruj Cooperative Insurance	3.0	16.1	(81.6)	16.1	(81.7)
Bupa Arabia	216.1	178.9	20.8	94.1	129.6
Aljazira Takaful Taawuni Co.	10.1	6.5	54.9	7.5	35.3
Wataniya Insurance Co.	(15.0)	7.9	N.M.	7.1	N.M.
Malath Co-op. Insurance	(11.2)	5.3	N.M.	6.6	N.M.
Al Sagr Co-op. Insurance	(6.4)	1.3	N.M.	(0.3)	N.M.
Al Gassim Investment	1.5	1.0	49.6	9.4	(84.4)
Jarir Marketing Co.	169.1	162.6	6.5	233.7	(25.9)
Al-Etihad Co-op. Insurance	18.1	25.4	(28.6)	15.0	21.0
Arabia Insurance Co-op Co.	(12.5)	1.3	N.M.	(5.2)	N.M.
SABB Takaful Co.	(5.5)	0.4	N.M.	1.5	N.M.
Solidarity Saudi Takaful	(26.5)	11.2	N.M.	5.7	N.M.
Yanbu Cement Co	40.2	4.7	760.2	72.9	(44.9)
Etiihad Atheeb Telecom	(21.9)	55.4	N.M.	(33.0)	N.M.
Company	H1-19	H1-18	Y/Y %	H2-18	H/H %
AlAhli REIT Fund	30.7	37.1	(17.3)	29.5	4.1

Market Analysis

- The Saudi Stock Exchange decreased 1.1% to 8,465.3 on Monday. The value traded stood at SAR 3.3bn (up 31.3% over previous day), while the advance-decline ratio stood at 44/132. The parallel market index decreased 0.1% to 3,763.6 points. The value traded stood at SAR 1.5mn (up 90.2% over previous day). Most sectors in the main market ended in the red. Commercial Service and Utilities (up 1.5% and 1.0%, respectively) advanced the most; Software & Services and Media (down 3.8% and 1.8%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,800	-2.0	-4.1	10.7
Abu Dhabi (ADX)	5,083	-1.9	-4.4	3.4
Kuwait (KSE)	4,872	-0.3	-0.2	2.8
Qatar (QE)	9,925	-4.2	-5.5	-3.6
Oman (MSM)	3,789	0.2	0.7	-12.4
Bahrain (BSE)	1,545	-0.3	-0.2	15.5
Egypt (EGX30)	13,599	-0.1	1.5	4.3

International Markets

Index	Close	Daily Change %	MTD %	YTD %	P/E
Dow Jones	25,718	-2.9	-4.3	10.2	18.5
Nasdaq	7,416	-3.6	-5.5	17.2	23.9
S&P 500	2,845	-3.0	-4.6	13.5	20.2
FTSE 100	7,224	-2.5	-4.8	7.4	14.1
Germany DAX 30	11,659	-1.8	-4.4	10.4	15.8
France CAC 40	5,242	-2.2	-5.0	10.8	16.8
Japan Nikkei 225	20,720	-1.7	-3.7	3.5	15.6
Hong Kong Hang Seng	26,151	-2.9	-5.9	1.2	10.5
China Shanghai Composite	2,821	-1.6	-3.8	13.1	11.8
Australia ASX 200	6,640	-1.9	-2.5	17.6	17.2
India Sensex	36,700	-1.1	-2.1	1.8	22.0

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	62.8	-1.3	-5.6	15.9
Brent Crude (\$/bbl)	59.8	-3.4	-8.2	11.2
Texas crude (\$/bbl)	54.6	-1.9	-6.7	21.0
Natural Gas (\$/mmbtu)	2.07	-2.4	-7.3	-29.6
Gold (\$/oz)	1,464	1.6	3.5	14.1
Silver (\$/oz)	16.4	1.1	0.8	5.9
Steel (\$/ton)	602	0.0	-0.7	-16.5
Iron Ore (CNY/MT)	886	-5.1	-8.9	63.8
Wheat (\$/bu)	495	0.8	1.5	-1.7
Corn (\$/bu)	405	1.4	1.2	8.1
Sugar (\$/lb)	11.8	-1.7	-3.2	-1.7
SMP* (EUR/MT)	2,160	0.0	3.3	19.3

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.239	0.0	-2.6	-56.8
Saudi Arabia (SAIBOR)	2.550	-2.1	-7.7	-42.5
UAE (EIBOR)	2.483	-0.3	-9.3	-35.5
Kuwait (KIBOR)	NA	NA	NA	NA
Qatar (QIBOR)	2.775	-2.5	1.2	-13.1
Bahrain (BHIBOR)	3.067	0.0	-8.3	-88.3

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of August 06, 2019

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi decreased 2.0% and 1.9%, respectively. Kuwait, Qatar, Bahrain and Egypt decreased 0.3%, 4.2%, 0.3% and 0.1%, respectively; while Oman increased 0.2%.
- The US PMI Services Index increased to 53.0 in July (consensus: 52.2) from 51.5 in June. PMI composite index rose to 52.6 in July (consensus: 51.6) from 51.5 in June. Moreover, total new orders for the sample are growing at their finest rate since early in the year. (Source: Econoday)
- U.S. stocks dropped on Monday as China is devaluing its currency in response to US President's tariff war. The drip makes Chinese imports in the US cheaper, and thus makes US firms less competitive. It also lowers profits for US companies that undertake business in China. (Source: CNN)
- Oil prices fell 3.4% on Monday as the growth in the Sino-US trade dispute outweighed worries in the Persian Gulf.
- Gold prices increased 1.6% on Monday, as a rising US-China trade fight sparked a selloff in assets perceived as risky.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	97.5	-0.6	-1.0	1.4
Euro	1.12	0.9	1.2	-2.3
Japanese Yen	105.9	-0.6	-2.6	-3.3
Sterling Pound	1.21	-0.1	-0.1	-4.8
Chinese Yuan	7.05	1.5	2.4	2.5
Indian Rupee	70.8	1.6	2.8	1.8
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	-0.2	-0.1	0.2
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.1
Egyptian Pound	16.51	-0.1	0.1	-7.6

Corporate Calendar

Date	Company	Event
07 th Aug	Mulkia - Gulf Real Estate REIT	Cash Dividend Distribution
08 th Aug	Albilad	Cash Dividend Distribution
08 th Aug	Extra	Cash Dividend Distribution
18 th Aug	MESC	OGM
20 th Aug	Al Jouf	Cash Dividend Distribution
20 th Aug	SAMBA	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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